



金利豐證券有限公司
KINGSTON SECURITIES LIMITED

5 June 2018

Hua Xia Healthcare Holdings Limited
19/F., New Wing
101 King's Road
Hong Kong

Attn.: the board of directors

Solar Star Global Limited
c/o Unit 3701, 37/F
West Tower, Shun Tak Centre,
168-200 Connaught Road Central
Hong Kong

Attn.: the sole director

Dear Sir/ Madam,

Re: Mandatory conditional cash offers by Kingston Securities Limited on behalf of Solar Star Global Limited (the "Offeror") to acquire all the issued shares in Hua Xia Healthcare Holdings Limited (stock code: 8143) (the "Company") and to cancel all outstanding options of the Company (other than those already owned or to be acquired by the Offeror and parties acting in concert with it) (the "Offers")

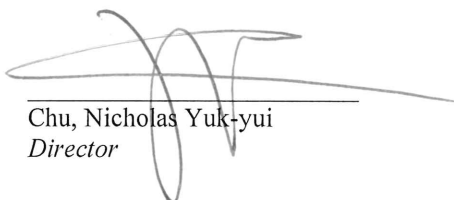
We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Offers. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Kingston Securities Limited, as the agent making the Offers on behalf of the Offeror, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion therein of the letter issued by us as set out in the section headed "Letter from Kingston Securities" in the Composite Document (the "**Letter from Kingston Securities**") and references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to the Letter from Kingston Securities and this letter being made available for public inspection as described in the paragraph headed "7. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix IV to the Composite Document.

Yours faithfully,

For and on behalf of
Kingston Securities Limited



Chu, Nicholas Yuk-yui
Director